

P R O S P E C T U S

# SCOPE

## Scope Industries Berhad

(Company No. 591376-D)  
(Incorporated in Malaysia under the Companies Act, 1965)

**PUBLIC ISSUE OF 64,200,000 NEW ORDINARY SHARES OF RM0.10 EACH AT AN ISSUE PRICE OF RM0.20 PER ORDINARY SHARE BY WAY OF PUBLIC OFFERING AND PRIVATE PLACEMENT PAYABLE IN FULL ON APPLICATION COMPRISING:-**

- 3,000,000 new ordinary shares of RM0.10 each available for application by the Malaysian public;
- 3,800,000 new ordinary shares of RM0.10 each available for application by eligible Directors and employees of Scope Industries Berhad and its subsidiaries;
- 35,400,000 new ordinary shares of RM0.10 each available for placement to selected investors; and
- 22,000,000 new ordinary shares of RM0.10 each reserved for application by Bumiputera investors approved by the Ministry of International Trade and Industry.

**IN CONJUNCTION WITH ITS LISTING ON THE MESDAQ MARKET OF THE KUALA LUMPUR STOCK EXCHANGE**

**FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" SET OUT IN SECTION 4 HEREOF**

*Adviser, Sponsor, Joint Managing Underwriter, Underwriter and Joint Placement Agent*



**AmMerchant Bank Berhad**

(23742-V) A member of the AmBank Group



**This Prospectus is dated 3 October 2003**